

# **BROOKSTONE**

WEALTH ADVISORS

## **Brochure Supplement** **(Part 2B of Form ADV)**

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### **Russell Frederick Hackmann** **HWP Inc.**

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March 21, 2024

**This Brochure Supplement provides information about Russell Frederick Hackmann (CRD# 1749236) that supplements the Brookstone Wealth Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact (630) 923-6850 if you did not receive Brookstone Wealth Advisors' Brochure or if you have any questions about the contents of this supplement. Brookstone Wealth Advisors is located at 1745 S. Naperville Road, Suite 200, Wheaton, IL 60189.**

Additional information about Russell Frederick Hackmann is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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### Investment Advisor Representative (IAR) Name

Russell Frederick Hackmann

### Year of Birth

1970

### Education

Georgetown University  
Bachelor of Science  
Graduated in 1992

University of Chicago  
Master of Business Administration  
Graduated in 1995

### Work Experience

Brookstone/Retirement Wealth Advisors  
Investment Advisor Representative  
July 2018 to Present

HWP Inc.  
Owner  
May 2018 to Present

Federal Employee Advocates  
Representative  
May 2018 to January 2021

Harborcove Financial LLC  
President  
August 2009 to December 2019

Cross Market Technology  
President  
November 2015 to April 2018

Axio Financial Limited  
President  
July 2015 to April 2018

Scura Paley Securities LLC  
Managing Director  
July 2015 to April 2018

### Professional Designations

**Chartered Financial Analyst®** - A professional designation given by the CFA Institute that measures the competence and integrity of financial analysts. Candidates must have a minimum of four years investment/financial career experience and hold a bachelor's degree. They are required to pass three

levels of exams. Annually they must attest to following the CFA Institute Code of Ethics and Standards of Professional Conduct.

### Disciplinary Information

Brookstone Wealth Advisors is required to disclose the pertinent facts regarding certain legal or disciplinary events for the client's evaluation of an IAR. There are no required disclosures in relation to this item. Further information regarding Russell Frederick Hackmann is available at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Other Business Activities

IAR is a licensed insurance agent. In this capacity, IAR may offer fixed life insurance and annuity products and receive normal and customary commissions as a result of any purchases made by clients. The client is under no obligation to purchase fixed life or annuity insurance products through IAR on a commissionable basis.

**Additional Compensation.** In addition, IAR may receive other compensation such as fixed life insurance or annuity trails. The potential for receipt of commissions and other compensation when IAR acts as an insurance agent gives IAR an incentive to recommend insurance products based on the compensation received. IAR is eligible for any incentive programs as described in the Brookstone Wealth Advisors disclosure brochure.

### Supervision

The individual responsible for monitoring IAR's advisory activities is Matt Lovett, Chief Compliance Officer for Brookstone Wealth Advisors. Brookstone Wealth Advisors reviews the personal trading activities and the investments made in the client accounts of IAR.

In addition, Brookstone Wealth Advisors supervises the investments recommended by IAR to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Brookstone Wealth Advisors periodically reviews advisory activities of IAR, which may include reviewing individual accounts and correspondences (including e-mails) sent to and received by Russell Frederick Hackmann.

Matt Lovett can be reached at (630) 653-1400 ext. 7023 or [matt@brookstonecm.com](mailto:matt@brookstonecm.com) .